



Company Highlights

Silvermex (TSX V – SMR) is a Canadian listed junior resource company focused on early to mid stage silver exploration projects in Mexico. The company's objective is to identify and/or acquire economic silver resources in excess of 50 million ounces in 2008. The company's long term objective is to build silver resources of over 100 million ounces.

Silvermex principal projects include **Penasco Quemado**, **Cerro de Plata**, and the recently announced **San Marcial** property. The Penasco Quemado and San Marcial projects have combined total resources of 25 million ounces.

Silver Standard Resources Inc. is Silvermex's largest shareholder (15%) and has the right to enter into a joint venture on the Penasco Quemado property. Silver Standard (TSX – SSO; NASD – SSRI) is an emerging mid-tier silver producer with significant resources.

Silvermex management has an extensive network of industry contacts and its key personnel have a proven record in generating quality exploration and development properties in Mexico. Currently, Silvermex management has 15 geologists consulting in various capacities.

Investing in Silvermex

- Experienced and reputable management, technical and finance teams with proven records in Mexico and Canada
- Management owns 35% of Company
- Silver Standard owns 15% of Company
- Actively pursuing new projects, including near term production opportunities
- Strategy of rapid increase of resources
- Sound capital structure with few outstanding warrants

Corporate Goals and Objectives

- Focus on building economic silver resources in Mexico
- Increase resource estimates on primary projects
- Continue drill programs to further explore all targets
- Acquire and/or build our silver resources to 50 million oz silver in near term
- Increase project portfolio
- Acquire advanced stage properties
- Continue to build relationship with Silver Standard Resources
- Become a leading silver mining participant in Mexico

Recent Developments

- Acquisition from Silver Standard Resources. Silver Standard's position in Silvermex Increases to 15%
- Initial Measured and Indicated mineral resource as defined by NI 43-101
- 25 million ounces silver total resources
- Resources on and near surface – open to expansion
- Regional and targeted geophysical work completed
- First stage drill programs successfully completed
- Work programs on multiple projects Q4 2007
- Additional properties under evaluation

Property Locations



Silvermex is focused on developing projects in Northwestern Mexico

Resources

Initial Resources - On and Near Surface Deposits

RESOURCE ESTIMATE	ORE (t)	GRADE (g/t Ag)	SILVER (OZ)
MEASURED RESOURCE	123,000	151.9	599,000
INDICATED RESOURCE	2,442,000	115.0	9,032,000
TOTAL MEASURED + INDICATED	2,565,000	116.8	9,631,000
INFERRED RESOURCE	2,310,000	191.97	14,260,000
TOTAL			23,891,000



San Marcial – Sinaloa

- 14.26 Million ounces (Silver Standard NI 43-101 report of Inferred category)
- Average grade 191.79 g/t silver
- 1,250 ha 90 km east of Mazatlan
- Option to purchase 100% interest from Silver Standard
- Open along strike in two directions and at depth
- 2 of 12 targets drilled
- Objective to define an inferred silver resource in excess of 50 million ounces
- Geophysical and drill program scheduled for Q4 2007 – Q1 2008

Penasco Quemado Property - Sonora

- 9.63 Million ounces Silver
- Average grade 116.8 g/t silver
- On surface open pit model
- In excess of 5,000 meters of drilling programs completed to date
- 20,000 hectares of highly prospective geology
- Recent geophysical work completed
- Six principal, high impact, near surface targets identified
- Second phase drill program scheduled for Q4 2007

Mining in Mexico

- The world's second greatest silver producer – 96.4M oz in 2006
- Generally under explored by modern scientific methods
- A favorable tax regime
- Stable economic and political climate
- Reasonable environmental legislation
- Mining is well established and recognized as an important contribution to the nation's economy

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Silver

- For the 17th consecutive year, a structural deficit in the silver market was recorded in 2005
- There is a continued deficit between mine supply and total demand
- A growing investment demand has fueled a continued shortfall in mining supply of silver
- Increased industrial applications are increasing demand
- New applications coming online are not amenable to recycling
- Industry and investment analysts project sustained higher silver prices over time
- As precious metals pricing increases, silver offers a higher leverage to increased percentage gain when compared with gold

Share Structure and Capitalization

TSX Venture Exchange:

Shares Outstanding:
Options Outstanding:
Warrants Outstanding:
Fully Diluted:

SMR

25.9 Million
2.1 Million
3.5 Million

30.5 Million

Major Shareholders

Management: 27.0%
Silver Standard Resources: 11.8%
Total:

38.8%

52 week High/Low:

\$0.60 - \$1.45



This brochure contains forward looking statements which relate to future events. These statements are only predictions and involve known and unknown risks and uncertainties and other factors that may cause our or our industry's actual results, level of activity, performance or achievements to be materially different from any future results, level of activity, performance, or achievements expressed or implied by these forward-looking statements. While these forward-looking statements, and any assumptions upon which they are based, are made in good faith and reflect our current judgment regarding the direction of our business, actual results will almost always vary, sometimes materially, from any estimates, predictions, projections, assumptions or other future performance suggests herein.
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