



Company Highlights

Silvermex (TSX V – SMR) is a Canadian listed junior resource company focused on building economic resources in Mexico. Silvermex has a portfolio of early to mid stage silver exploration properties in Mexico. Silvermex is effectively a Mexican exploration and development company with corporate and financial personnel based in Canada. The company's objective is to identify and/or acquire economic silver resources in excess of 50 million ounces in 2008. The company's long term objective is to build silver resources of over 100 million ounces.

Silvermex has 5 exploration projects. Silvermex's principal projects include **Penasco Quemado** and the recently announced **San Marcial** and **Lobos** properties. Penasco Quemado and San Marcial projects have combined total resources of 24 million ounces.

Silver Standard Resources Inc. is Silvermex's largest shareholder (13%) and has the right to enter into a joint venture on the Penasco Quemado property. Silver Standard (TSX – SSO; NASD – SSRI) is an emerging mid-tier silver producer with significant resources.

Silvermex management has an extensive network of industry contacts in Mexico. Key personnel have a proven record in generating quality projects in Mexico. Silvermex's management and technical teams are primarily Mexican nationals. Silvermex infrastructure includes as many as 20 geologists working during active programs.

Investing in Silvermex

- Experienced and reputable management, technical and finance teams with proven records in Mexico and Canada
- Management owns 40% of Company
- Silver Standard owns 13% of Company
- Actively pursuing new projects, including near term production opportunities
- Strategy of rapid increase of resources
- Sound capital structure with few outstanding warrants

Corporate Goals and Objectives

- Focus on building economic silver resources in Mexico
- Increase resource estimates on primary projects
- Continue drill programs to further explore all targets
- Acquire and/or build our silver resources to 50 million oz silver in near term
- Increase project portfolio
- Acquire advanced stage properties
- Continue to build relationship with Silver Standard Resources
- Become a leading silver mining participant in Mexico

Recent Developments

- Resources increased to **24 million ounces** silver total resources
- Silver Standard's position in Silvermex Increases to 13%
- Acquisition of **San Marcial** from Silver Standard Resources
- Silvermex issues San Marcial Technical Report
- **Lobos** property returns channel samples of 200m by 42m of 184.6 g/t Ag, including **2743 g/t Ag over 3 m**
- **El Rayo** property announced. Sampling returns 655 G/t Ag across 12m including **2.79 K/t Ag across 3 m**
- Drill mobilized for upcoming drill program at Penasco Quemado.

Property Locations



Silvermex is focused on developing projects in Northwestern Mexico

Resources

Initial Resources - On and Near Surface Deposits

RESOURCE ESTIMATE	ORE (t)	GRADE (g/t Ag)	SILVER (OZ)
MEASURED RESOURCE	123,000	151.9	599,000
INDICATED RESOURCE	2,442,000	115.0	9,032,000
TOTAL MEASURED + INDICATED	2,565,000	116.8	9,631,000
INFERRED RESOURCE	2,310,000	191.97	14,260,000
TOTAL			23,891,000



San Marcial - Sinaloa

- 14.26 Million ounces silver - Inferred Mineral Resource
- Recently completed NI 43-101 Technical Report
- Average grade 191.79 g/t silver near surface
- 1,250 ha property, 90 km east of Mazatlan
- Option to purchase 100% interest from Silver Standard
- Open along strike in two directions and at depth
- 2 of 10 targets drilled
- Objective to define an inferred silver resource in excess of 50 million ounces
- Geophysical and drill program scheduled for Q1/Q2 2008

Penasco Quemado - Sonora

- 9.63 Million ounces silver – Measured and Indicated Mineral Resource
- Average grade 116.8 g/t silver
- On surface open pit model
- In excess of 5,000 meters of drilling programs completed to date
- 20,000 hectares of highly prospective geology
- Recent geophysical work completed
- Six principal, high impact, near surface targets identified
- Second phase drill program scheduled for Q1 2008

Lobos - Sonora

- 2,830 ha property 100% owned
- High grade silver and zinc structures
- Recent channel sampling identified a 200m by 42m zone averaging 184.6 g/t Ag, 0.53% Zn, including 2.743 K/t Ag over 3m
- Structure open along strike in both directions
- Priority exploration program scheduled Q2 2008

Contact Us

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Mexico

- A global leader in Silver production – 96.4M oz in 2006
- Generally under explored by modern scientific methods
- A favorable tax regime
- Stable economic and political climate
- Reasonable environmental legislation
- Mining is well established and recognized as an important contribution to the nation's economy
- Silvermex is focused on projects in areas of Mexico with strong mining history, infrastructure, and a ready mining workforce

Share Structure and Capitalization

TSX Venture Exchange:

SMR

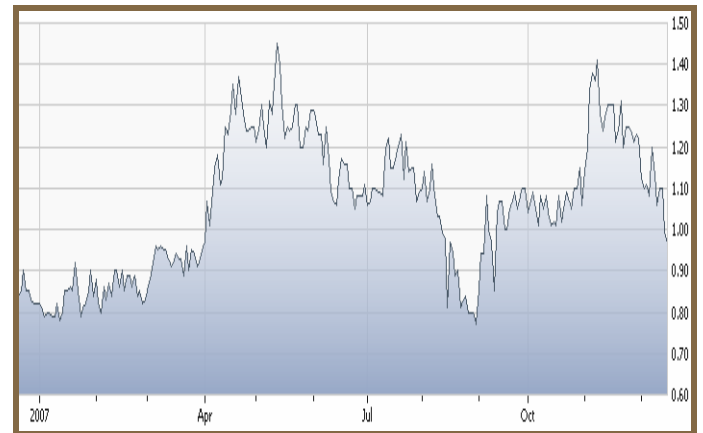
Shares Outstanding:	26.0 Million
Options Outstanding:	2.0 Million
Warrants Outstanding:	2.8 Million
Fully Diluted:	30.8 Million

Major Shareholders

Management:	28.0%
Silver Standard Resources:	13.0%
Total:	41.0%

52 week High/Low:

\$0.76 - \$1.45



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